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UNITED STATES DEPARTMENT OF AGRICULTURE  
BUREAU OF AGRICULTURAL ECONOMICS  
WASHINGTON, D. C.

March 4, 1949

DRY CASEIN  
ESTIMATED PRODUCTION AND STOCKS, UNITED STATES  
JANUARY 1949

Production			Stocks held by driers at the end of the month		
Jan. 1949 1/	Jan. 1948 1/	Change in Jan. 1949 from 1948	Jan. 1949	Jan. 1948	Change in Jan. 1949 from 1948
Thousand pounds		Percent	Thousand pounds		Percent
1,020	870	+17	2,085	1,475	+41

DRY CASEIN PRODUCTION -- 1949 AND 1948

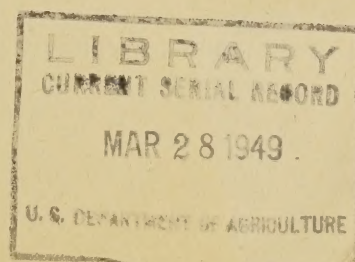
Month	1949 1/	1948 1/	1943-47 average	Change in 1949 from	
	Thousand pounds		Thous. lb.	1948	1943-47 av.
				Percent	Percent
January	1,020	870	1,171	+17	-13

1/ Estimated. Subject to revision when the final enumerations are available for 1948.

Dry casein production rose sharply seasonally and in January was higher than a year earlier for the first time since October 1947, the Bureau of Agricultural Economics reports. At 1,020,000 pounds, output for January was up 17 percent from a year earlier, but still 13 percent less than the 1943-47 average for the month. Present production is the second highest January since 1943. The seasonal gain from December to January was 66 percent this year, 8 percent a year earlier, and an average of 22 percent during the years 1943-47.

Manufacturers' stocks of dry casein for January 31 were 2,085,000 pounds, a gain of 30 percent from a month earlier and 41 percent from the record low for the date a year earlier. Stocks on hand at the end of January in previous years ranged from 1,475,000 pounds in 1948 to 8,430,000 pounds in 1943.

According to the Production and Marketing Administration, prices of dry ground casein on the New York market during the last week of February were quoted at 20-23 cents per pound f.o.b. plant for carlots in the New York area. Prices at the end of February were approximately 2 cents lower than during the last week of January.







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Cap 2

UNITED STATES DEPARTMENT OF AGRICULTURE  
BUREAU OF AGRICULTURAL ECONOMICS  
WASHINGTON, D. C.

April 5, 1949

DRY CASEIN  
ESTIMATED PRODUCTION AND STOCKS, UNITED STATES  
FEBRUARY 1949

Production			Stocks held by driers at the end of the month				
Feb. 1949 1/	Feb. 1948 1/	Change in Feb. 1949 from 1948	Feb. 1949	Feb. 1948	Feb. 1943-47 average	Change in Feb. 1949 from	
						1948	1943-47 average
Thousand pounds		Percent	Thousand pounds			Percent	
1,660	925	+79	2,300	1,550	4,038	+48	-43

DRY CASEIN PRODUCTION -- 1949 AND 1948

Month	1949 1/	1948 1/	1943-47 average	Change in 1949 from	
				1948	1943-47 av.
	Thousand pounds			Percent	
January	1,020	870	1,171	+17	-13
February	1,660	925	1,152	+79	+44
TOTAL	2,680	1,795	2,323	+49	+15

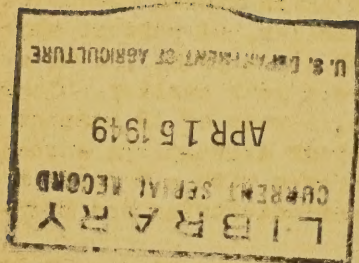
1/ Estimated. Subject to revision when the final enumerations are available for 1948.

Production of dry casein for February at 1,660,000 pounds was sharply higher than in January and a year earlier, the Bureau of Agricultural Economics reports. The February output was 79 percent above a year earlier, 44 percent above the five-year average, and the second highest for the month since 1942. On an average daily basis, production in February was 86 percent above a year earlier. Combined output for January and February totaled 2,680,000 pounds, a gain of 49 percent from the same months of 1948 and 15 percent from the five-year average. A seasonal gain of 63 percent from January to February this year compares with a 6 percent increase a year ago and an average seasonal decline of 2 percent during the 1943-47 period.

Stocks of dry casein held by manufacturers on February 28 were 2,300,000 pounds, up 48 percent from a year earlier, but down 43 percent from the five-year average. Holdings this year are the second lowest for the date on record. Stocks on the same date in past years were as follows: 2,850,000 pounds, 1947; 2,600,000 pounds, 1946; 2,850,000 pounds, 1945; 5,100,000 pounds, 1944; 6,700,000 pounds, 1943; and 8,375,000 pounds, 1942.

Prices of dry ground casein on the New York market were practically unchanged from late February to late March according to reports of the Production and Marketing Administration. In late March, prices were 21½-22 cents per pound in carlots f.o.b. country plants in the New York area.







Reserve  
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UNITED STATES DEPARTMENT OF AGRICULTURE  
BUREAU OF AGRICULTURAL ECONOMICS  
WASHINGTON, D. C.

May 3, 1949

DRY CASEIN  
ESTIMATED PRODUCTION AND STOCKS, UNITED STATES  
MARCH 1949

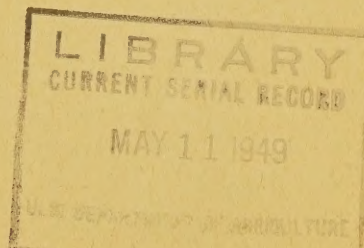
Month	Production					Stocks held by driers at the end of month				
			Change in					Change in		
	1949 1/	1948 1/	1943-47	1949 from		1949	1948	1943-47	1949 from	
			Average	1948	1943-47			Average	1948	1943-47
	Thousand pounds			Percent		Thousand pounds			Percent	
Jan.	1,020	870	1,171	+17	-13	2,085	1,475	4,422	+41	-53
Feb.	1,660	925	1,152	+79	+44	2,300	1,550	4,038	+48	-43
Mar.	2,100	1,200	1,487	+75	+41	2,350	1,645	3,770	+43	-38
TOTAL	4,780	2,995	3,810	+60	+25					

1/ Estimated. Subject to revision when the final enumerations are available for 1948.

March production of dry casein was estimated at 2,100,000 pounds, a gain of 75 percent from a year earlier, the Bureau of Agricultural Economics reports. For the first quarter of 1949, a total of 4,780,000 pounds was produced -- up 60 percent from the same period in 1948 and 25 percent for the quarterly average for 1943-47. The seasonal gain in production from February to March was about average.

Manufacturers' stocks of dry casein on March 31, this year, were 2,350,000 pounds, a gain of 43 percent from a year earlier, but a decline of 38 percent from the five-year average for the date. Stocks on the same date in past years ranged from 1,645,000 pounds in 1948 to 9,701,000 pounds in 1942.

Prices of dry casein were weak during April. According to the Production and Marketing Administration, prices of 20-32 mesh acid ground casein at New York City during the last week of April were 20-21 cents per pound for standard quality, f.o.b. plant, in the New York area. This represents a decline of 1½ cents from the price prevailing in late March.









UNITED STATES DEPARTMENT OF AGRICULTURE  
BUREAU OF AGRICULTURAL ECONOMICS  
WASHINGTON, D. C.

June 2, 1949

DRY CASEIN

APRIL 1949

ESTIMATED PRODUCTION AND STOCKS

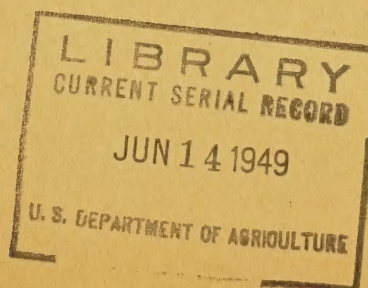
Month	Production					Stocks held by driers at the end of month				
	1949 1/	1948 1/	1943-47 Average	Change in 1949 from 1948	Change in 1943-47 Av.	1949	1948	1943-47 Average	Change in 1949 from 1948	Change in 1943-47 Av.
	Thousand pounds					Thousand pounds				
	Percent					Percent				
Jan.	1,020	870	1,171	+17	-13	2,085	1,475	4,422	+41	-53
Feb.	1,660	925	1,152	+79	+44	2,300	1,550	4,038	+48	-43
Mar.	2,100	1,200	1,487	+75	+41	2,350	1,645	3,770	+43	-38
Apr.	2,690	1,650	1,878	+63	+43	2,790	2,325	3,348	+20	-17
TOTAL	7,470	4,645	5,688	+61	+31					

1/ Estimated. Subject to revision when the final enumerations are available for 1948.

Production of dry casein in April totaled 2,690,000 pounds, the Bureau of Agricultural Economics reports. This production was 63 percent larger than that of April last year and 43 percent larger than the five-year (1943-47) April average. For the first 4 months of 1949 driers have turned out a total of 7,470,000 pounds of casein, a gain of 61 percent over the volume turned out during the same period last year and 31 percent over the corresponding five-year 4 months average.

Driers reported some seasonal accumulation of casein stocks during April. At the end of April they had on hand 2,790,000 pounds, an increase of 440,000 pounds over the stocks of 30-days earlier and 465,000 pounds over the stocks at the end of April last year. On a percentage basis, this year's stocks at the end of April were 20 percent larger than those of a year earlier, but 17 percent smaller than the five-year average stocks for the end of April.

Casein markets generally were weak throughout most of May. With increasing supplies, prices eased off approximately 1 cent per pound. In its regular weekly survey of dairy markets, the Production and Marketing Administration reported that at the end of May, wholesale prices of domestic acid casein of 20-32 mesh standard quality were mostly 19-20 cents, with premium quality bringing generally 23 cents. Sales of best quality of Argentine casein were limited, and in New York City lactic casein was bringing 18-18½ cents.









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BUREAU OF AGRICULTURAL ECONOMICS  
WASHINGTON, D. C.

July 5, 1949

DRY CASEIN

MAY 1949

ESTIMATED PRODUCTION AND STOCKS - JANUARY-MAY 1948-1949

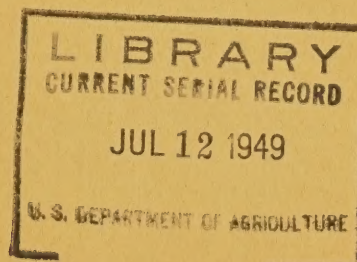
Production						Stocks held by driers at the end of month					
Month			1943-47 Average	Change in 1949 from				1943-47 Average	Change in 1949 from		
	1949 1/	1948 1/		1948	1943-47 Av.	1949	1948		1948	1943-47 Av.	
	Thousand pounds			Percent		Thousand pounds			Percent		
Jan.	1,020	870	1,171	+17	-13	2,085	1,475	4,422	+41	-53	
Feb.	1,660	925	1,152	+79	+44	2,300	1,550	4,038	+48	-43	
Mar.	2,100	1,200	1,487	+75	+41	2,350	1,645	3,770	+43	-38	
Apr.	2,690	1,650	1,878	+63	+43	2,790	2,325	3,348	+20	-17	
May	3,225	2,265	2,748	+42	+17	3,500	2,850	4,387	+23	-20	
TOTAL	10,695	6,910	8,436	+55	+27						

1/ Estimated. Subject to revision when the final enumerations are available for 1948.

Dry casein production estimated at 3,225,000 pounds for May was up 42 percent from a year earlier and 17 percent from the five-year May average, the Bureau of Agricultural Economics reports. The seasonal gain in output from April to May was much less sharp this year than a year earlier or for the 1943-47 April-May average. During the first 5 months of 1949, production totaled 10,695,000 pounds, a gain of 55 percent from the same period in 1948 and 27 percent from the five-year average.

Manufacturers' stocks of dry casein continued to gain seasonally during May and at the end of the month were estimated to be 3,500,000 pounds, an increase of 23 percent from a year earlier but a decrease of 20 percent from the 1943-47 average for the date. Stocks on the same date in past years have ranged from the record low of 2,850,000 pounds last year to a high of 10,750,000 pounds in 1942.

Markets on casein continued to weaken during June on premium grades, but were unchanged on standard grades, according to reports of the Production and Marketing Administration. In late June, carlot prices quoted at New York City were 19-20 cents per pound for acid ground casein of 20-32 mesh standard quality f.o.b. plants in the New York area. Premium quality was quoted at 20½ cents per pound.









UNITED STATES DEPARTMENT OF AGRICULTURE  
BUREAU OF AGRICULTURAL ECONOMICS  
WASHINGTON, D. C.

August 3, 1949

DRY CASEIN

JUNE 1949

ESTIMATED PRODUCTION AND STOCKS - JANUARY-JUNE 1948-1949

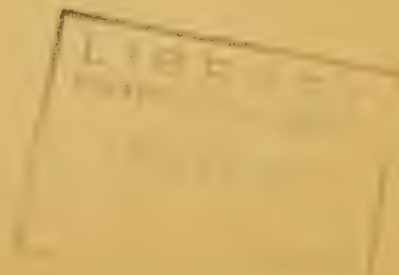
Production					Stocks held by driers at the end of month				
Month	1949 1/	1948 1/	1943-47: Average	Change in 1949 from 1943-47: Av.	1949	1948	1943-47: Average	Change in 1949 from 1943-47: Av.	
	Thousand pounds			Percent	Thousand pounds			Percent	
Jan.	1,020	870	1,171	+17 -13	2,085	1,475	4,422	+41 -53	
Feb.	1,660	925	1,152	+79 +44	2,300	1,550	4,033	+48 -43	
Mar.	2,100	1,200	1,487	+75 +41	2,350	1,645	3,770	+43 -38	
Apr.	2,690	1,650	1,878	+63 +43	2,790	2,325	3,348	+20 -17	
May	3,225	2,265	2,748	+42 +17	3,500	2,850	4,387	+23 -20	
June	2,550	2,130	3,481	+18 -27	3,100	3,450	5,050	-10 -39	
TOTAL	13,245	9,070	11,917	+46 +11					

1/ Estimated. Subject to revision when the final enumerations are available for 1948.

While dry casein production remained above a year earlier, the margin of gain in June was the smallest shown for any month this year, the Bureau of Agricultural Economics reports. Output of 2,550,000 pounds for June was up 18 percent from a year earlier but 27 percent below the five-year average. For the first half of 1949, a total of 13,245,000 pounds was produced, a gain of 46 percent from the first half of 1948 and 11 percent from the five-year average for the same period.

Total holdings of dry casein by manufacturers on June 30 were estimated at 3,100,000 pounds, a contra-seasonal drop during June, and under a year earlier for the first time this year. Stocks at the end of June were down 10 percent from a year earlier and 39 percent from the five-year June 30 average. Stocks on the same date in past years have ranged from 2,950,000 pounds in 1947 to 14,741,000 pounds in 1942.

According to reports of the Production and Marketing Administration, prices of dry ground casein of standard quality increased about 3/4 cents from late June to late July. In the last week of July, prices of 20-32 mesh, at New York City, were 20-20½ cents for standard quality and 20½-21 cents for premium quality, f.o.b. plant in the New York area.









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BUREAU OF AGRICULTURAL ECONOMICS  
WASHINGTON, D. C.

September 1, 1949

DRY CASEIN

July 1949

## ESTIMATED PRODUCTION AND STOCKS - JANUARY-JULY 1948-1949

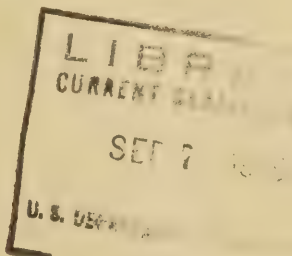
Month	Production					Stocks held by driers at the end of month				
	1949 1/	1948 1/	1943-47	Change in 1949 from 1948	1948-47	1949	1948	1943-47	Change in 1949 from 1948	1948-47
			Average					Average		
				Av.					Av.	
	Thousand pounds			Percent		Thousand pounds			Percent	
Jan.	1,020	870	1,171	+17	-13	2,085	1,475	4,422	+41	-53
Feb.	1,660	925	1,152	+79	+44	2,300	1,550	4,038	+48	-43
Mar.	2,100	1,200	1,487	+75	+41	2,350	1,645	3,770	+43	-38
Apr.	2,690	1,650	1,878	+63	+43	2,790	2,325	3,348	+20	-17
May	3,225	2,265	2,748	+42	+17	3,500	2,850	4,387	+23	-20
June	2,550	2,160	3,481	+18	-27	3,100	3,450	5,050	-10	-39
July	1,725	1,200	2,422	+14	-29	3,150	3,700	4,732	-15	-33
TOTAL	14,970	10,270	14,339	+46	+ 4					

1/ Estimated. Subject to revision when the final enumerations are available for 1948.

Production of dry casein for July was estimated at 1,725,000 pounds, a gain of 44 percent from a year earlier, but a decline of 29 percent from the July five-year average, the Bureau of Agricultural Economics reports. During the first 7 months of 1949, output totaled 14,970,000 pounds, an increase of 46 percent from the same period in 1948.

Manufacturers' stocks of dry casein were estimated at 3,150,000 pounds at the end of July, the lowest for the date on record, except for 1947. Holdings on July 31 were 15 percent below a year earlier and 33 percent under the five-year average for the date. Stocks on the same date in past years have ranged from 1,900,000 pounds in 1947 to 15,700,000 pounds in 1942.

Prices of domestic ground casein have strengthened during August, according to reports of the Production and Marketing Administration. Prices of standard quality, lactic acid casein in New York City were reported at 21-21½ cents per pound in carlots f.o.b. plant in the New York area for 20-32 mesh. This represents a gain of 7/8 cent from the price prevailing in late July.









UNITED STATES DEPARTMENT OF AGRICULTURE  
BUREAU OF AGRICULTURAL ECONOMICS  
WASHINGTON, D. C.

October 4, 1949

DRY CASEIN

August 1949

ESTIMATED PRODUCTION AND STOCKS - JANUARY-AUGUST 1948-1949

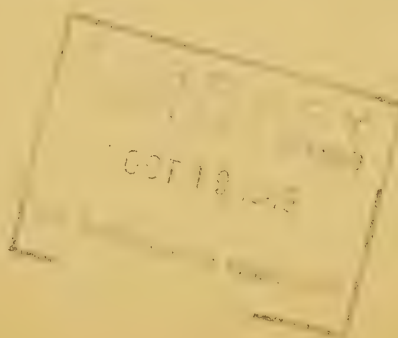
Production						Stocks held by driers at the end of month					
Month	1949 1/	1948 1/	1943-47 average	Change in 1949 from 1948, 1943-47		1949	1948	1943-47 average	Change in 1949 from 1948, 1943-47		
					Av.					Av.	
Thousand pounds			Percent			Thousand pounds			Percent		
Jan.	1,020	870	1,171	+17	-13	2,085	1,475	4,422	+41	-53	
Feb.	1,660	925	1,152	+79	+44	2,300	1,550	4,038	+48	-43	
Mar.	2,100	1,200	1,487	+75	+41	2,350	1,645	3,770	+43	-38	
Apr.	2,690	1,650	1,878	+63	+43	2,790	2,325	3,348	+20	-17	
May	3,225	2,265	2,748	+42	+17	3,500	2,850	4,387	+23	-20	
June	2,550	2,160	3,481	+18	-27	3,100	3,450	5,050	-10	-39	
July	1,725	1,200	2,422	+44	-29	3,150	3,700	4,732	-15	-33	
Aug.	1,275	900	1,703	+42	-25	2,000	3,590	4,308	-44	-54	
TOTAL	16,245	11,170	16,042	+45	+ 1						

1/ Estimated. Subject to revision when the final enumerations are available for 1948.

While dry casein production at 1,275,000 pounds for August was 42 percent higher than a year earlier, it was 66 percent below August 1947 and 25 percent below the 1943-47 average for the month, the Bureau of Agricultural Economics reports. For the first eight months of 1949, output totaled 16,245,000 pounds, a gain of 45 percent from a year earlier and 1 percent from the 5-year average.

Stocks of dry casein held by manufacturers on August 31 were estimated at 2,000,000 pounds, the lowest stocks on record for the date. Present stocks were down 44 percent from a year earlier and 54 percent from the 1943-47 average for the date. Stocks on the same date in past years have ranged from 2,475,000 pounds in 1947 to 15,445,000 pounds in 1942.

According to reports of the Production and Marketing Administration, prices of domestic acid ground casein in New York City during the last week of September were 21½-22 cents per pound for 20-32 mesh of standard quality in carlots f.o.b. plant in the New York area. Prices strengthened during the month and the gain in price from late August was 3/8 cent.









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UNITED STATES DEPARTMENT OF AGRICULTURE  
BUREAU OF AGRICULTURAL ECONOMICS  
WASHINGTON, D. C.

November 4, 1949

D R Y - C A S E I N

September 1949

ESTIMATED PRODUCTION AND STOCKS - JANUARY-SEPTEMBER 1948-1949

Month	Production					Stocks held by driers at the end of month				
	1949 1/	1948 1/	1943-47 average	Change in 1949 from		1949	1948	1943-47 average	Change in 1949 from	
				1948	1943-47 Av.				1948	1943-47 Av.
Thousand pounds			Percent		Thousand pounds			Percent		
Jan.	1,020	870	1,171	+17	-13	2,085	1,475	4,422	+41	-53
Feb.	1,660	925	1,152	+79	+44	2,300	1,550	4,038	+48	-43
Mar.	2,100	1,200	1,487	+75	+41	2,350	1,645	3,770	+43	-38
Apr.	2,690	1,650	1,878	+63	+43	2,790	2,325	3,348	+20	-17
May	3,225	2,265	2,748	+42	+17	3,500	2,850	4,387	+23	-20
June	2,550	2,160	3,481	+18	-27	3,100	3,450	5,050	-10	-39
July	1,725	1,200	2,422	+44	-29	3,150	3,700	4,732	-15	-33
Aug.	1,275	900	1,703	+42	-25	2,000	3,590	4,308	-44	-54
Sept.	970	840	1,337	+15	-27	1,690	3,700	4,469	-54	-62
TOTAL	17,215	12,010	17,379	+43	-1					

Dry casein production for September was estimated at 970,000 pounds, a gain of 15 percent from a year earlier, but 27 percent less than the 1943-47 average for the month, the Bureau of Agricultural Economics reports. The margin of gain from a year earlier was much less sharp in September than in August. During the first nine months of 1949, production totaled 17,215,000 pounds, a gain of 43 percent from the same period in 1948.

Manufacturers' stocks of dry casein were the lowest for September 30 in nine years of record. Holdings of 1,690,000 pounds at the end of September were 54 percent below a year earlier and 62 percent below the 1943-47 average for the date. Stocks on record for September 30 have ranged from the present low record to 14,250,000 pounds in 1942.

Prices of domestic acid ground casein were unchanged from late September to late October, according to reports of the Production and Marketing Administration. Domestic acid ground casein of 20-32 mesh in New York City was selling at 21½-22 cents per pound for standard grade, f.o.b. plant, in the New York area in late October. Premium quality was selling at 22½-23 cents per pound.





UNITED STATES DEPARTMENT OF AGRICULTURE  
BUREAU OF AGRICULTURAL ECONOMICS

December 7, 1949

DRY CASEIN

October 1949

ESTIMATED PRODUCTION AND STOCKS - JANUARY-OCTOBER 1948-1949

Month	Production				Stocks held by driers at the end of month				
	1949 <u>1/</u>	1948 <u>2/</u>	1943-47 average	Change in 1949 from 1948 1943-47 Av.	1949	1948	1943-47 average	Change in 1949 from 1948 1943-47 Av.	
	Thousand pounds			Percent	Thousand pounds			Percent	
Jan.	1,020	898	1,177	+14 -13	2,085	1,475	4,422	+41 -53	
Feb.	1,660	861	1,159	+93 +43	2,300	1,550	4,038	+48 -43	
Mar.	2,100	1,221	1,491	+72 +41	2,350	1,645	3,770	+43 -38	
Apr.	2,725	1,839	1,878	+48 +45	2,790	2,325	3,348	+20 -17	
May	3,225	2,443	2,751	+32 +17	3,500	2,850	4,387	+23 -20	
June	2,600	2,311	3,482	+13 -25	3,100	3,450	5,050	-10 -39	
July	1,725	1,363	2,422	+27 -29	3,150	3,700	4,732	-15 -33	
Aug.	1,275	930	1,703	+37 -25	2,000	3,590	4,308	-44 -54	
Sept.	970	725	1,331	+25 -27	1,690	3,700	4,469	-54 -62	
Oct.	915	697	1,031	+31 -11	1,390	2,620	5,007	-47 -72	
TOTAL	18,215	13,338	18,425	+37 -1					

1/ Revised.  
2/ Enumeration.

October output of dry casein at 915,000 pounds was 31 percent higher than a year earlier, but 11 percent below the five-year October average, the Bureau of Agricultural Economics reports. The seasonal decline in production from September to October this year was less pronounced than a year ago and much less than the 1943-47 average decline. During the first 10 months of 1949, output totaled 18,215,000 pounds, up 37 percent from the corresponding period in 1948, but 1 percent below the 10-month average during 1943-47.

Stocks of casein held by driers at the end of October were estimated at 1,390,000 pounds, a decrease of 47 percent from a year earlier. Stocks were 72 percent below the five-year average, and the smallest of record for the date. On the same date in previous years, stocks have ranged from 2,450,000 pounds in 1947 to 13,300,000 pounds in 1942.

According to the Production and Marketing Administration, prices of acid ground dry casein were quoted in New York City during the last week of November at 21½-22 cents per pound for standard quality, and 23-23½ cents for premium grade, f.o.b. plants, in the New York area. Prices of standard quality were unchanged from a month earlier, but premium quality has advanced one-half cent per pound.

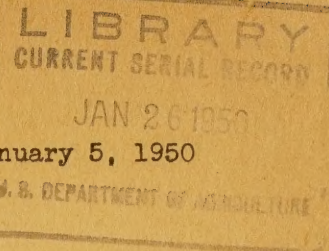
NOTE: Estimated production, by months, of casein so far in 1949 has been revised on the basis of the enumerated figures for 1948 now available.

U.S. DEPARTMENT OF AGRICULTURE  
OFFICE OF THE SECRETARY  
WASHINGTON, D. C.  
JAN 15 1940  
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UNITED STATES DEPARTMENT OF AGRICULTURE  
BUREAU OF AGRICULTURAL ECONOMICS



January 5, 1950

DRY CASEIN

NOVEMBER 1949

ESTIMATED PRODUCTION AND STOCKS - JANUARY-NOVEMBER 1948-1949

Month	Production				Stocks held by driers at the end of month				
	1949 1/	1948 2/	1943-47 average	Change in 1949 from 1948 1943-47 av.	1949	1948	1943-47 average	Change in 1949 from 1948 1943-47 av.	
	Thousand pounds	Thousand pounds	Thousand pounds	Percent	Thousand pounds	Thousand pounds	Thousand pounds	Percent	
Jan.	1,020	898	1,177	+14 -13	2,085	1,475	4,422	+41 -53	
Feb.	1,660	861	1,159	+93 +43	2,300	1,550	4,038	+48 -43	
Mar.	2,100	1,221	1,491	+72 +41	2,350	1,645	3,770	+43 -38	
Apr.	2,725	1,839	1,878	+48 +45	2,790	2,325	3,348	+20 -17	
May	3,225	2,443	2,751	+32 +17	3,500	2,850	4,387	+23 -20	
June	2,600	2,311	3,482	+13 -25	3,100	3,450	5,050	-10 -39	
July	1,725	1,363	2,422	+27 -29	3,150	3,700	4,732	-15 -33	
Aug.	1,275	930	1,703	+37 -25	2,000	3,590	4,308	-44 -54	
Sept.	970	775	1,331	+25 -27	1,690	3,700	4,469	-54 -62	
Oct.	915	697	1,031	+31 -11	1,390	2,620	5,007	-47 -72	
Nov.	850	474	691	+79 +23	1,100	1,900	4,051	-42 -73	
TOTAL	19,065	13,812	19,116	+38 0					

1/ Revised.  
2/ Enumeration.

for November

Dry casein production equalled 850,000 pounds, a gain of 79 percent from a year earlier and 23 percent from the five-year November average, the Bureau of Agricultural Economics reports. The seasonal decline from October to November this year was much less sharp than that of a year earlier and the five-year (1943-47) average. Cumulative production for the first 11 months of 1949 was 19,065,000 pounds, up 38 percent from the corresponding period of 1948, but practically unchanged from the five-year average for the same months.

Manufacturers' stocks of dry casein on November 30, at 1,100,000 pounds, were the lowest of record for any date, 42 percent below a year earlier and 73 percent less than the five-year November 30 average. Stocks for the same date in past years have ranged from 1,775,000 pounds in 1947 to 10,800,000 pounds in 1942.

Prices of domestic acid ground casein in New York City in late December were  $21\frac{1}{2}$ -22 cents per pound for standard quality of 20-32 mesh in carlots f.o.b. plants in the New York area, according to the Production and Marketing Administration. Selling prices of premium quality were 23-23 $\frac{1}{2}$  cents. These prices were unchanged from late November to late December.







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UNITED STATES DEPARTMENT OF AGRICULTURE  
BUREAU OF AGRICULTURAL ECONOMICS

February 6, 1950

D R Y C A S E I N

DECEMBER 1949

ESTIMATED PRODUCTION AND STOCKS - JANUARY-DECEMBER 1948-1949

Production						Stocks held by driers at the end of month				
Month	1949 <u>1/</u>	1948 <u>2/</u>	1943-47 average	Change in 1949 from 1948 1943-47 av.		1949	1948	1943-47 average	Change in 1949 from 1948 1943-47 av.	
Thousand pounds			Percent			Thousand pounds			Percent	
Jan.	1,020	898	1,177	+14	-13	2,085	1,475	4,422	+41	-53
Feb.	1,660	861	1,159	+93	+43	2,300	1,550	4,038	+48	-43
Mar.	2,100	1,221	1,491	+72	+41	2,350	1,645	3,770	+43	-38
Apr.	2,725	1,839	1,878	+48	+45	2,790	2,325	3,348	+20	-17
May	3,225	2,443	2,751	+32	+17	3,500	2,850	4,387	+23	-20
June	2,600	2,311	3,482	+13	-25	3,100	3,450	5,050	-10	-39
July	1,725	1,363	2,422	+27	-29	3,150	3,700	4,732	-15	-33
Aug.	1,275	930	1,703	+37	-25	2,000	3,590	4,308	-44	-54
Sept.	970	775	1,331	+25	-27	1,690	3,700	4,469	-54	-62
Oct.	915	697	1,031	+31	-11	1,390	2,620	5,007	-47	-72
Nov.	850	474	691	+79	+23	1,100	1,900	4,051	-42	-73
Dec.	1,200	560	911	+114	+32	1,350	1,610	3,205	-16	-58
TOTAL	20,265	14,372	20,027	+41	+ 1					

1/ Revised.  
2/ Enumeration.

Dry casein production during 1949 totaled 20,265,000 pounds, a gain of 41 percent from 1948, but a decline of 43 percent from 1947, the Bureau of Agricultural Economics reports. December production was 1,200,000 pounds, up 114 percent from a year earlier and up 32 percent from the 1943-47 average for the month. The seasonal gain from November to December this year was considerably sharper than a year earlier and somewhat greater than the change during the 1943-47 period.

Manufacturers' stocks of dry casein on December 31 were 1,350,000 pounds, down 16 percent from a year earlier and 58 percent from the December 31 five-year average. Holdings for the date are near the record low in 1947 of 1,275,000 pounds but holdings have been as high as 9,069,000 pounds in 1942.

According to the Production and Marketing Administration, prices of domestic-acid ground casein in New York City in late January were 23-23½ cents per pound for 20-32 mesh standard quality in carlots f.o.b. plants in the New York area. Premium quality prices were 23-24 cents per pound. Selling prices of standard quality were one-half cent higher than a month earlier while prices for premium quality were one-fourth cent higher.



